Notes from the Sophisticated investors working group, Wed Nov 1, 2017

We’ve been wishing we’d had more time to interact with some of the Swiss Impact Investment Association (SIIA) delegates. It would be good to bridge the religious/secular divide.

What would be of benefit?

- Hub/network – that shared information
- Database – that had data that people want and can use
- Faith-inspired dimension of the group
- Responsible investment/impact investing/sustainable investing = the terminology used is very fluid. We would have to define what we mean better.
- Aspirational goal: eg, that a certain percentage of faith assets are in this category of impact. It would be important to put some kind of target out there, a short term aspiration, at least – eg, 10%.
- It would then be good for asset managers to look at the remaining 90% in parallel in order to set a benchmark.