

## **Notes from the Sophisticated investors working group, Wed Nov 1, 2017**

We've been wishing we'd had more time to interact with some of the Swiss Impact Investment Association (SIIA) delegates. It would be good to bridge the religious/secular divide.

What would be of benefit?

- Hub/network – that shared information
- Database – that had data that people want and can use
- Faith-inspired dimension of the group
- Responsible investment/impact investing/sustainable investing = the terminology used is very fluid. We would have to define what we mean better.
- Aspirational goal: eg, that a certain percentage of faith assets are in this category of impact. It would be important to put some kind of target out there, a short term aspiration, at least – eg, 10%.
- It would then be good for asset managers to look at the remaining 90% in parallel in order to set a benchmark.